

CDFI Crosswalk Report (2014)

TRANSACTION IDENTIFIER

INVESTEES TYPE

	Your System Value	CIIS Value
Individual		IND
Business		BUS
Community Development Financial Institution (CDFI)		CDFI

TRANSACTION PROFILE

PURPOSE

	Your System Value	CIIS Value
Consumer		CONSUMER
Business		BUSINESS
Microenterprise		MICRO
Home Purchase		HOMEPURCH
Home Improvement		HOMEIMP
Real Estate-Construction/Permanent/Acquisition w/o Rehab-Commercial		RECOCOM
Real Estate - Construction - Housing Development - Multi Family		RECOMULTI
Real Estate - Construction - Housing Development - Single Family		RECOSINGLE
Real Estate - Rehabilitation - Commercial		RERHCOM
Real Estate - Rehabilitation - Housing-Development - Multi Family		RERHMULTI
Real Estate - Rehabilitation - Housing-Development - Single Family		RERHSINGLE
Other		OTHER

TRANSACTION TYPE

	Your System Value	CIIS Value
Term Loan		TERM
Equity Investment		EQTYINV
Line of Credit		LOC
Debt with Equity		DEBTEQTY
Other		OTHER

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Fixed		FIXED	
Adjustable		ADJ	

AMORTIZATION TYPE

	Your System Value	CIIS Value	Does Not Apply
Fully Amortized		FULLAMORT	
Partially Amortized		PARTAMORT	
Non-Amortizing		NONAMORT	
Other		OTHER	

EQUITY-LIKE FEATURES

	Your System Value	CIIS Value	Does Not Apply
None		NONE	
Convertible Debt		CONVDEBT	
Performance-Based Interest Rate		PERFINT	
Royalties		ROYALTIES	
Warrants		WARRANTS	
Other		OTHER	

GUARANTEE

	Your System Value	CIIS Value	Does Not Apply
Small Business Administration (SBA)		SBA	
US Department of Agriculture (USDA)		USDA	
Other Federal Government		OTHERGOV	
Personal Guarantee		PERSONAL	
Other		OTHER	
None		NONE	

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First		FIRST	
Second		SECOND	
Unsecured Debt		UNSECURED	
Other		OTHER	

COLLATERAL TYPE

	Your System Value	CIIS Value	Does Not Apply
Real Estate Financed		RE	
Other Real Estate		REOTHER	
Vehicle		VEH	
Equipment		EQUIP	
Inventory		INVENTORY	
Receivables		REC	
Home Equity		HOMEEQTY	
Other		OTHER	
None		NONE	

INVESTEE PROFILE

ENTITY STRUCTURE

	Your System Value	CIIS Value	Does Not Apply
Non-Profit or Not-for-Profit		NONPROFIT	
For-Profit		FORPROFIT	
Tribal or Village Government		TRIBAL	
Other		OTHER	

TRANSACTION STATUS

LOAN STATUS

	Your System Value	CIIS Value
Active		ACTIVE
Closed in Good Standing		CLOSED
Sold		SOLD
Charged Off		CHARGEDOFF
Refinanced		REFIN

IMPACT PROFILE

LOW-INCOME STATUS

	Your System Value	CIIS Value	Does Not Apply
Low Income		LOW	
Very Low Income		VERYLOW	
Other		OTHER	
Not Applicable		NA	

GENDER

	Your System Value	CIIS Value	Does Not Apply
Male		MALE	
Female		FEMALE	
Both		BOTH	
Not Applicable		NA	

RACE

	Your System Value	CIIS Value	Does Not Apply
American Indian		AMIND	
Alaska Native		ALASKAN	
Asian		ASIAN	
Black or African American		BLACK	
Native Hawaiian		HAWAIIAN	
Other Pacific Islander		PACIFIC	
White		WHITE	
Other		OTHER	
Not Given		NG	
Not Applicable		NA	

IMPACT PROFILE

HISPANIC ORIGIN

	Your System Value	CIIS Value	Does Not Apply
Yes		YES	
No		NO	
Not Given		NG	
Not Applicable		NA	

FIRST-TIME HOMEBUYER

	Your System Value	CIIS Value	Does Not Apply
Yes		YES	
No		NO	
Don't Know		DK	
Not Applicable		NA	

TYPE OF JOBS REPORTED

	Your System Value	CIIS Value	Does Not Apply
Direct Jobs		DIRECT	
Direct and Indirect Jobs		DWINDIRECT	
Not Applicable		NA	

SOURCE OF JOB ESTIMATES

	Your System Value	CIIS Value	Does Not Apply
Expected New Hires		NEWFINANCING	
Estimates Based on Wage Data		WAGEDATA	
Estimates Based on Economic Impact Modeling		ECONOMICIMPACT	
Estimates Based on Developers Rule of Thumb		RULEOFTHUMB	
Other		OTHER	
Not Applicable		NA	

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GENERAL

YES, NO

	Your System Value	CIIS Value	Does Not Apply
Yes		YES	
No		NO	